



# Project Plan Presentation

## AI Rule Metadata Generator

The Capstone Experience

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*From Students...  
...to Professionals*

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# Project Sponsor Overview

- Headquartered in Okemos, Michigan, Delta Dental of Michigan is one of the largest dental insurance providers in the nation.
- While primarily serving the Tri-State area of Michigan, Indiana, and Ohio; Delta Dental of Michigan collaborates with other affiliates of the Delta Dental Plan Association



# Project Functional Specifications

- Delta Dental needs to create unique packages for each all their customers ranging from individual families to large corporations
- This process can be time consuming and repetitive, leading to errors such as data/policy duplication, and missing information.
- To solve this, we will have a system where the user will be able to pick multiple files, either packets or rules, which then our AI model will be able to decipher and output a file of summarized metadata of those chosen parameters.

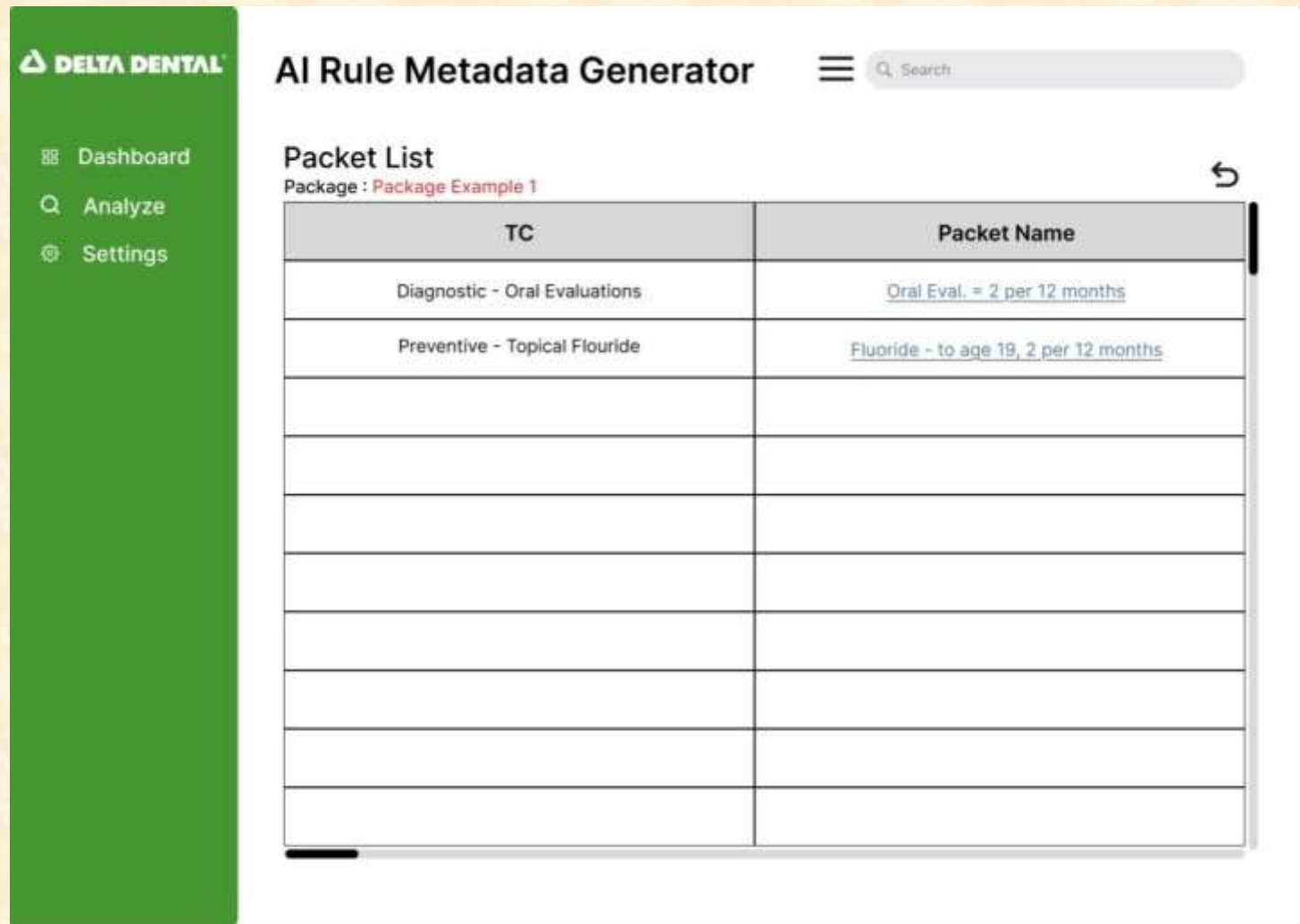


# Project Design Specifications

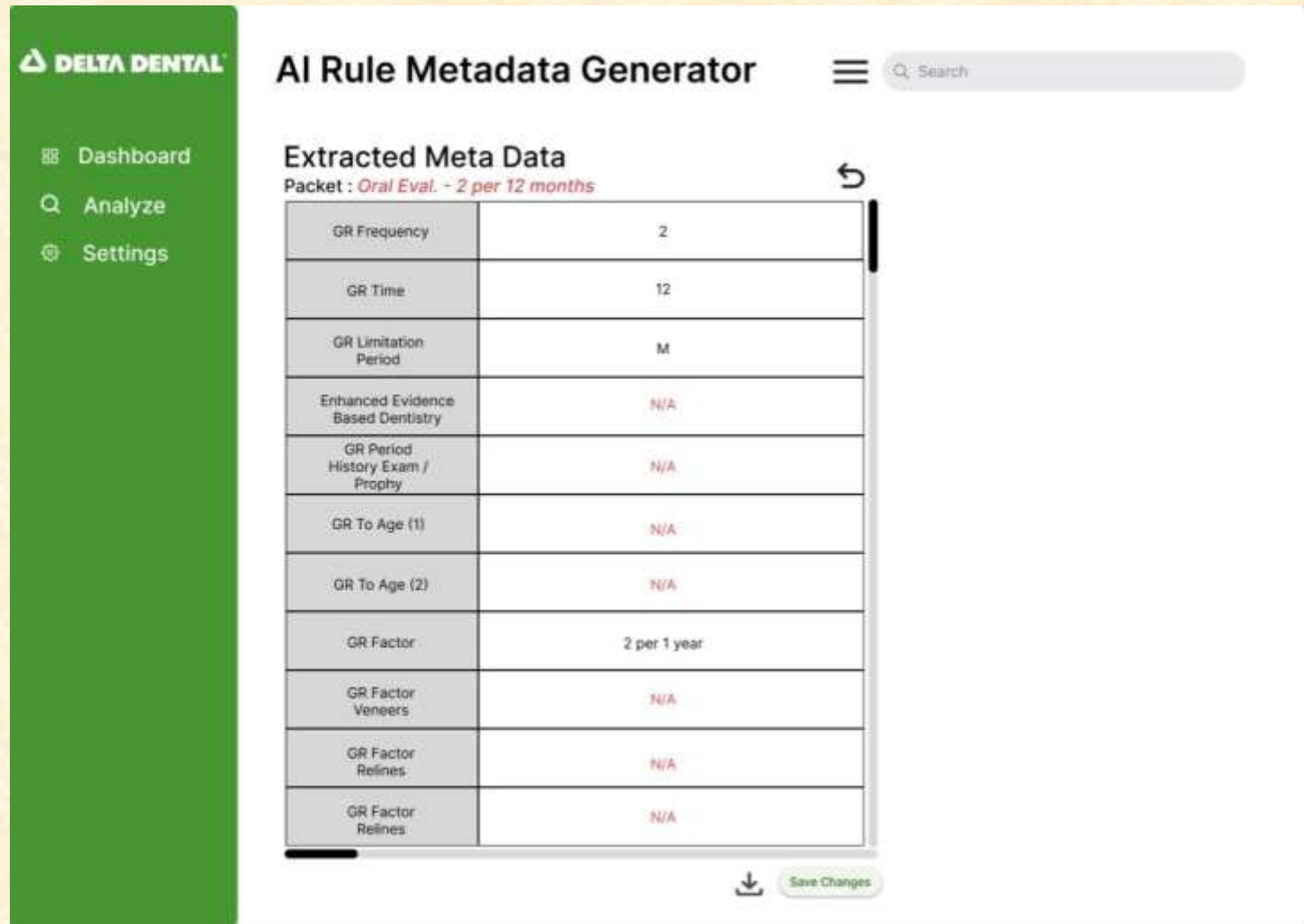
- This application analyzes existing rule data to generate structured metadata reports and store these reports in a database.
- This metadata will be displayed in 3 different organized webpages
  - The first page is the main dashboard homepage where we display a list of packets to choose from
  - The user will be directed to a second webpage displaying metadata for that packet after choosing
  - Finally, we have an analyze page where the user can compare two or more different packets/packages and their metadata



# Screen Mockup: Dashboard Interface – Navigation View





# Screen Mockup: Dashboard Interface – Metadata View







# Screen Mockup: Analyze Interface- Metadata Comparison View




 Dashboard

 Analyze



 Settings

## AI Rule Metadata Generator






Package : *Package Example 1*

TC	Packet Name	Compare
Diagnostic - Oral Evaluations	<u>Oral Eval. = 2 per 12 months</u>	<input checked="" type="checkbox"/>
Preventive - Topical Flouride	<u>Fluoride - to age 19, 2 per 12 months</u>	<input checked="" type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>




Packet : *Oral Eval. - 2 per 12 months*

GR Frequency	2
GR Time	12
GR Limitation Period	M
Enhanced Evidence Based Dentistry	N/A
GR Period History Exam / Prophyl	N/A
GR To Age (1)	N/A
GR To Age (2)	N/A

Packet : *Fluoride - to age 10, 2 per 12 months*

GR Frequency	2
GR Time	12
GR Limitation Period	M
Enhanced Evidence Based Dentistry	Not Covered
GR Period History Exam / Prophyl	N/A
GR To Age (1)	19
GR To Age (2)	N/A


  

Summary of Differences

Example Summary...



# Screen Mockup: Level View Dropdown



Dashboard

Analyze

Settings

## AI Rule Metadata Generator

Package : *Package Example 1*

TC	
Diagnostic - Oral Evaluations	
Preventive - Topical Fluoride	

Packet : *Oral Eval. - 2 per 12 months*

GR Frequency	2
GR Time	12
GR Limitation Period	M
Enhanced Evidence Based Dentistry	N/A
GR Period History Exam / Prophyl	N/A
GR To Age (1)	N/A
GR To Age (2)	N/A

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Save Changes

Summary of Differences

Example Summary...

Select View Level

Packages

Display all Packages

Packets

Display all Packets

Rules

Display all Rules

	Compare
2 months	<input checked="" type="checkbox"/>
per 12 months	<input checked="" type="checkbox"/>
	<input type="checkbox"/>
	<input type="checkbox"/>

Analyze

age 10, 2 per 12 months

GR Frequency	2
GR Time	12
GR Limitation Period	M
Enhanced Evidence Based Dentistry	Not Covered
GR Period History Exam / Prophyl	N/A
GR To Age (1)	19
GR To Age (2)	N/A

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Save Changes



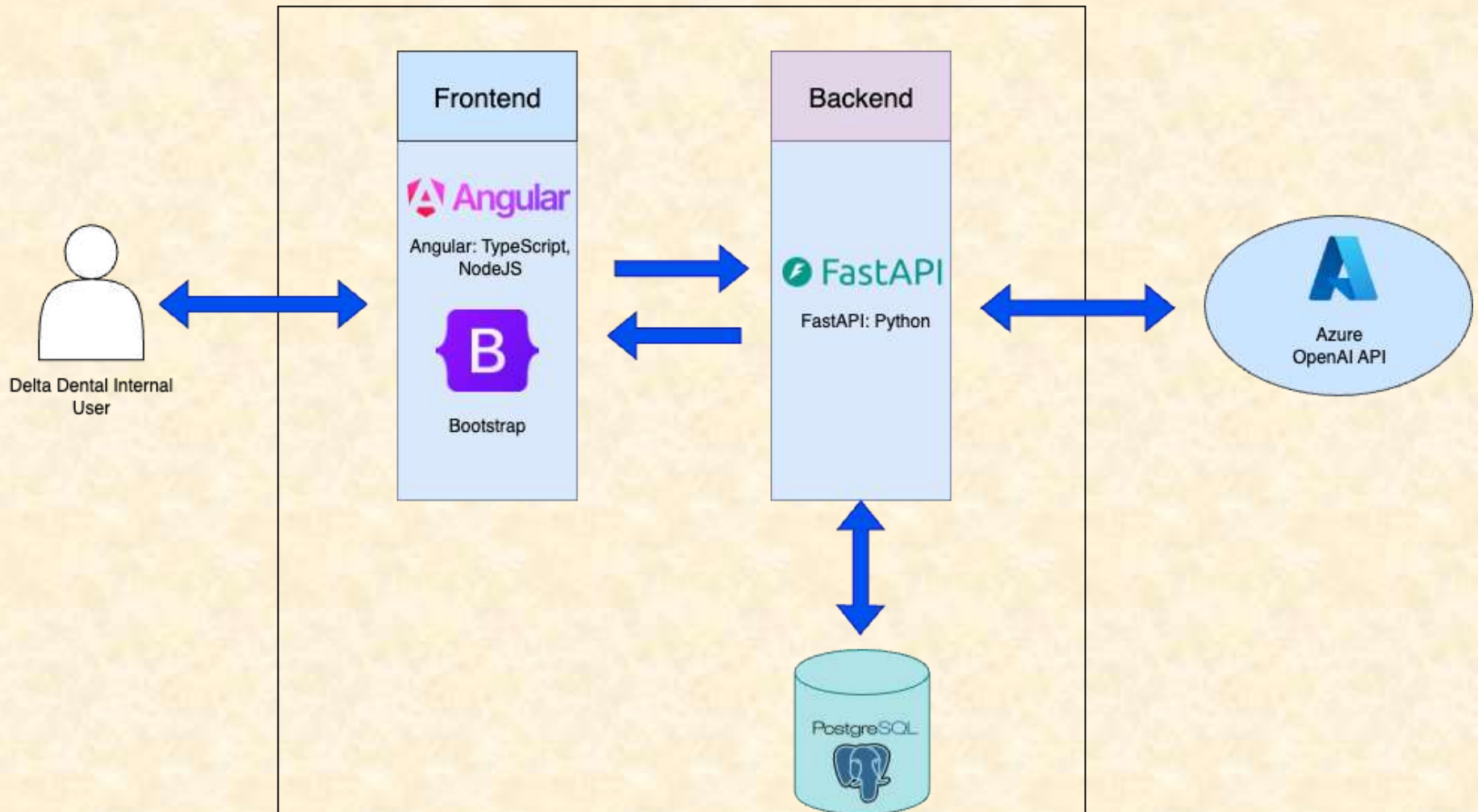


# Project Technical Specifications

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- User interacts with our web-based application to generate metadata for packages, packets, and rules.
- Azure OpenAI API generates the metadata to store in our PostgreSQL database.
- Angular based frontend displays metadata fetched from database using backend FastAPI API endpoints.

# Project System Architecture



# Project System Components

- Hardware Platforms
  - None
- Software Platforms / Technologies
  - Python FastAPI
  - PostgreSQL
  - Docker
  - Azure OpenAI API
  - Angular
  - TypeScript



# Project Risks

- Choosing right LLM Model
  - Have to balance cost effectiveness vs. accuracy of the LLM
  - Exploring multiple mini LLM models
- Prompt Engineering
  - Developing one fine-tuned prompt to achieve everything needed
  - Continuous testing and updating of the prompt
- API Design and Implementation
  - Need to implement an API that correctly capsulates all data with no errors in communication with the frontend
  - Develop extensive tests cases to ensure that all project components communicate well with each other



# Questions?

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